


200-300MW – Development Wind Asset

<i>Deal Structure:</i>	Partner for Development Capital – Seeking ~\$3.3MM
<i>Location:</i>	Midwest
<i>Developers:</i>	Experienced, local and well connected within State
<i>Project Site:</i>	<ol style="list-style-type: none">1. Very flat, gently elevated terrain2. In the process of securing land3. Lead landowner farms 40K plus acres4. Landowners progressive, very wind friendly5. County Economic Director is very interested in supporting the Project
<i>Wind Resource:</i>	Excellent wind resource
<i>Transmission:</i>	Potentially 230kV line that has capacity
<i>Interconnection:</i>	Project is slated to submit an SPP Interconnection Request and enter the Feasibility Study Queue in Q2 '17
<i>Permitting:</i>	<ol style="list-style-type: none">1. No Conditional Use Permit required2. FAA Determinations of No Hazard tied to final WTG choice3. SWPPP, State Electrical Permit, DOT Roads and Approach permits required, but all are administrative
<i>Environmental:</i>	<ol style="list-style-type: none">1. Environmental Assessment required2. Avian/bat studies required
<i>Targeted COD:</i>	6/24/20
<i>Off-take:</i>	<ol style="list-style-type: none">1. Interest from regional utilities that have issued RFPs for renewables2. RedWind has strong relationships with Midwest utilities
<i>Incentives:</i>	<ol style="list-style-type: none">1. Federal Production Tax Credit2. Upward of 75-100% Project Sales and Use Tax Reimbursement3. Reduced Gross Receipt Taxes4. MACRS

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Consulting
Advisory Services
Development
Expert Witness Testimony
Financing Solutions

Developer Ask: Additional details including budget available post CA execution

Transaction Structure: Flexible

Photos of the project site:

